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FELLOW

**Private Banking and Wealth Management**

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# Biography

Luigi Belluzzo is a Fellow of Private Banking and Wealth Management at SDA Bocconi School of Management.

His expertise includes wealth planning for entrepreneurial families, individuals, trusts and family offices, governance and successor issues. Taxation, corporate reorganization and extraordinary finance complete his experience and professional competence.

He is Founding Partner of Belluzzo International Partners, an independent international studio and boutique-styled active in the Wealth | Law | Tax | Finance with offices in Milan, Verona, London, Singapore, Lugano, Montecarlo through an alliance, and correspondents in the main countries and jurisdiction in the 5 continents. In particular, he is head of the "Desk Italia" of the London firm, President of the Board of the Swiss firm and of the Management Committee of the Italian firm Belluzzo Mercanti, where he is an Equity partner.

Author of numerous articles and books, he is a regular speaker at in-depth courses and seminars or masters, including those of Il Sole 24 Ore in Italy and Trust & Trustees (Oxford University Press), of which he is an Italian correspondent. Among the various publications, the "Guide to Wealth Planning" (2008 - 2016) stands out for the types of the Sole 24 Ore and the manual "Il Wealth Planning" (2021) for EGEA.

He is Vice-Chair of EUROPE STEP - Advising Families Across Generations, member of IFA - International Fiscal Association, member of the scientific committee of ANCP - National Association of Wealth Consultants and of other sector associations.

With dual qualifications in Italy and the UK, registered with OECD and ICAEW, he is very active on a cross-border basis throughout Europe with strong connections in the main world financial centers.

He is married with three children.

## Teaching domains

Tax and Legal Planning

Private Banking

Family Office

Advisory Services

M&A

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## ARTICLES IN SCHOLARLY JOURNALS

BELLUZZO L., SANTI E.

**Il monitoraggio fiscale per trusts: la posizione dell'Amministrazione e il contributo informativo offerto dal CRS**

Fiscalità & Commercio Internazionale, 2021, vol.2

BELLUZZO L.

**The distributions by foreign trusts to Italian tax residence beneficiaries: the new rules**

Trusts & Trustees, 2021, vol.26, no. 8-9, pp.767-774

BELLUZZO L., SANTI E.

**Il monitoraggio fiscale per trusts e fondazioni alla luce delle recenti posizioni dell'amministrazione e della prassi**

Fiscalità & Commercio Internazionale, 2019, vol.10, pp.5-13

BELLUZZO L.

**Emersione dei capitali internazionali: la nuova opportunità offerta dalla Voluntary Disclosure 2.0**

Fiscalità & Commercio Internazionale, 2017, vol.3, pp.31-40

BELLUZZO L., SANTI E.

**L'evoluzione della normativa fiscale nei confronti dei Paesi a fiscalità privilegiata**

Fiscalità & Commercio Internazionale, 2016, vol.12, pp.22-32

BELLUZZO L., SQUEO F.

**I trust e il nuovo monitoraggio fiscale in Italia**

Strumenti Finanziari e Fiscalità, 2014, vol.2014, no. 14, pp.29-40

BELLUZZO L., BELLUZZO A.

**L'Agenzia delle Entrate prende posizione sui trust fiscalmente inesistenti**

Fiscalità & Commercio Internazionale, 2011, vol.2, pp.26-32

BELLUZZO L.

**Tassazione dei beneficiari di un trust non residente**

Trusts e Attività Fiduciarie, 2011, vol.12, no. 4, pp.396-400

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## PRACTICE-ORIENTED BOOKS

BELLUZZO L.

**Guida alla pianificazione patrimoniale. III Ed.**

Il Sole 24 Ore, Milano, Italy, 2017

BELLUZZO L.

**Guida alla pianificazione patrimoniale. II Ed.**

Il Sole 24 Ore, Milano, Italy, 2010

BELLUZZO L.

**Guida alla pianificazione patrimoniale**

Il Sole 24 Ore, Milano, Italy, 2008

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## EDITED BOOKS

BELLUZZO L. (ED.)

**Antiriciclaggio**

Il Sole 24 Ore, Milano, Italy, 2020

BELLUZZO L. (ED.)

**Fiducia e Trust. Sviluppi normativi, aspetti fiscali e prassi**

Il Sole 24 Ore, Milano, Italy, 2018

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## CONTRIBUTION TO CHAPTERS, BOOKS OR RESEARCH MONOGRAPHS

BELLUZZO L.

**La protezione dei patrimoni familiari** in *Manuale del Private Banker - VII Ed.*

Musile Tanzi(Ed), Egea, chap. 10, pp.325-366, 2016

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## Grants & Honors

Best Professional - Wealth Management - Top Legal Industry Awards , 2021

Best Professional - Voluntary Disclosure - Legalcommunity Tax Awards , 2017

Best Professional - Wealth Management - Top Legal Industry Awards , 2017

Leading Lawyer in Tax - Chambers Europe Legal Publisher , 2014

Migliore Professionista Settore Fiscalità Nazionale - Le Fonti Awards , 2014

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