
AFFILIATE PROFESSOR

Private Banking and Wealth Management

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Biography

Paola Musile Tanzi is an Affiliate Professor of Financial Markets at SDA Bocconi School of Management. She is a Professor of Financial Markets and Institutions at the Università degli Studi di Perugia.

At SDA Bocconi Paola directed the Banking and Insurance Department from 2006 to 2012. She has directed programs for senior executives in several banks and other financial firms.

Her research activities focus on wealth management, business model evolution, risk governance, risk culture and internal control systems in banks, insurance and investment companies, product governance and product design of insurance and investment services.

Today she is developing research on the impact of digitalization on business models in the financial industry and on sustainable investments.

She is the author of numerous books and articles on her topics of interest. Her work has been published in the Journal of Financial Regulation and Compliance, the Journal of International Marketing, among others.

She is member of the Editorial Board of the journal Strumenti finanziari e fiscalità. She was member of the European Financial Planning Association (EFPA) both at the European and Italian level from 2011 to 2018 and member of the Scientific Committee of NedCommunity from 2014.

She was a member of the ESMA (European Securities and Markets Authority) Investment Management Standing Committee headquartered in Paris from April 2013 to December 2016 and since 2017 she has been a member of the ESMA Consultative Working Group Investor Protection & Intermediaries Standing Committee (IPISC).

She was a Visiting Professor at Université Paris Est Créteil Val de Marne (France). She has been an independent board member at Cassa Lombarda Spa since 2013, at Sella Gestioni SGR since 2016 and at ACSM-AGAM, a listed multi-utility since July 2018. She was an independent board member at ITAS Assicurazioni from 2012 to 2015.

Paola earned an MSc in Economics and Management from the Università di Parma and a PhD in Management from Università Bocconi.

Teaching domains

Private Banking

Financial Regulation

Personal Financial Planning

Compliance Management

Financial Institutions

ARTICLES IN SCHOLARLY JOURNALS

MUSILE TANZI P., ARUANO E., SUARDI M.

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CONTRIBUTION TO CHAPTERS, BOOKS OR RESEARCH MONOGRAPHS

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La Torre Mario, Chiappini Helen (Eds), Palgrave Macmillan, chap. 6, pp.101-124, 2019

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