

# Pierpaolo Ferrari

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AFFILIATE PROFESSOR

**Private Banking and Wealth Management**

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## Biography

Pierpaolo Ferrari is an Affiliate Professor of Banking and Insurance at SDA Bocconi School of Management. He is a Full Professor of Financial Markets and Institutions at the Università di Brescia. For the academic years 2008/2009 to 2017/2018 he has taught in the course of Securities Markets at Università Bocconi, where today he teaches Financial System.

His collaboration with SDA Bocconi began in 1996. He has conducted research and education projects with major enterprises. He is the director of the OSSFIN Observatory of financial intermediaries within the Research Division of SDA Bocconi School of Management.

His research activities focus on asset management; the management and performance measurement of financial institutions; capital management in banks and financial institutions; tax planning in private banking.

He is the author of numerous books and articles on his topics of interest. He is the author of the following books: “Asset management and institutional investors”, “Economia della Banca”, “Liquidity risk management”, “La raccolta bancaria diretta”, “L’ora dei capitali”, and many others. He is also the author of book chapters and scientific articles published in national and international journals. He is a member of the ABF Committee (Arbitro Bancario e Finanziario) at the Bank of Italy, Milan. He has been a visiting scholar at New York University.

Pierpaolo earned a 4-year degree in Business Administration from Università Bocconi in the academic year 1993-94 and a Ph.D. in Financial Markets and Institutions from the Università di Siena in the academic year 1998-99.

## Teaching domains

Private Banking

Financial Regulation

Asset Allocation and Portfolio Management

Tax and Legal Planning

Financial Institutions

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## ARTICLES IN SCHOLARLY JOURNALS

ABATE G., BASILE I., FERRARI P.

**The integration of environmental, social and governance criteria in portfolio optimization: An empirical analysis**

Corporate Social Responsibility and Environmental Management, 2024, vol.31, no. 3, pp.2054-2065

ABATE G., BONAFINI T., FERRARI P.

**Portfolio Constraints: An Empirical Analysis**

International Journal of Financial Studies, 2022, vol.10, no. 1, pp.9-29

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**The level of sustainability and mutual fund performance in Europe: An empirical analysis using ratings**

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**Lo sportello bancario del futuro**

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**The impact of sectorial and geographical segmentation on risk-based asset allocation techniques**

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**Dispersion trading: an empirical analysis on the S&P 100 options**

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**Nuovi scenari bancari : banche nuove, banche commerciali e modelli di business**

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**La difficile ripresa del sistema bancario italiano**

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FERRARI P., RUOZI R.

**Le banche italiane e la sfida della redditività**

Banche e Banchieri, 2017, vol.44, no. 2, pp.163-186

FERRARI P.

**Leasing, factoring e credito al consumo: l'impatto della crisi finanziaria sulla performance di settore**

Bancaria, 2014, vol.10, pp.73-83

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**La nuova regolamentazione del rischio di liquidità : l'impatto sulla gestione bancaria**

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**Verso la deglobalizzazione del sistema bancario internazionale?**

Bancaria, 2011, vol.67, no. 4, pp.2-16

FERRARI P., RUOZI R.

**Il rischio di liquidità nelle banche: aspetti economici e profili regolamentari**

Banche e Banchieri, 2009, vol.2

FERRARI P.

**Leasing, factoring e credito al consumo. Caratteristiche settoriali e performance degli intermediari finanziari**

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## RESEARCH MONOGRAPHS

FERRARI P.

**Economia del mercato mobiliare**

Pearson, Italy, 2021

FERRARI P., RUOZI R.

**Liquidity risk management. Economic and regulatory issues**

Springer, Germany, 2012

FERRARI P.

**L'ora dei capitali. Nuove opportunità finanziarie per le medie imprese italiane**

Egea, Milano, Italy, 2007

FERRARI P., RUOZI R.

**La raccolta bancaria diretta in Italia. Politiche, strumenti e dinamiche gestionali**

Bancaria Editrice, Roma, Italy, 2005

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## EDITED BOOKS

BASILE I., FERRARI P. (EDS.)

**Asset Management and Institutional Investors. 2nd Ed.**

Springer International Publishing, , 2024

BASILE I., FERRARI P., BRAGA M. D. (EDS.)

**Asset management e investitori istituzionali. III Ed.**

Pearson, Italy, 2024

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FERRARI P., BASILE I. (EDS.)

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## CONTRIBUTION TO CHAPTERS, BOOKS OR RESEARCH MONOGRAPHS

FERRARI P.

**Collective Investment Vehicles and Other Asset Management Products** in *Asset Management and Institutional Investors*

Ignazio Basile, Pierpaolo Ferrari(Ed), Springer International Publishing, pp.31-91, 2024

BASILE I., FERRARI P.

**Integrating Sustainability Criteria into the Investment Process** in *Asset Management and Institutional Investors*

Ignazio Basile, Pierpaolo Ferrari (Eds),Springer International Publishing, pp.257-281, 2024

FERRARI P.

**Performance Evaluation** in *Asset Management and Institutional Investors*

Ignazio Basile, Pierpaolo Ferrari(Ed), Springer International Publishing, pp.285-343, 2024

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**Gli organismi di investimento collettivo del risparmio e gli altri prodotti di risparmio gestito** in *Asset management e investitori istituzionali*

I. Basile, M. D. Braga, P. Ferrari(Ed), Pearson, chap. 2, 2019

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**Le politiche di gestione delle diverse categorie di investitori istituzionali** in *Asset management e investitori istituzionali*

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**Performance evaluation** in *Asset management and institutional investors*

I. Basile and P. Ferrari(Ed), Springer-Verlag, chap. 7, pp.271-275, 2016

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Roberto Ruozi, Pierpaolo Ferrari (Eds),Springer Berlin Heidelberg, pp.1-54, 2013

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## EDITORIALS IN JOURNAL

FERRARI P.

**La tassazione dei redditi finanziari in Italia: un bilancio a 25 anni dall'emanazione del D.Lgs. 461/1997**

2022, Strumenti Finanziari e Fiscalità, Italy

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## RESEARCH NOTES OR SHORT ARTICLES IN JOURNALS

FERRARI P.

**La performance degli operatori specializzati nel factoring nel 2021**

2022, Fact&News - Assifact, Italy

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